

Visit II Publications: Categories Magazines News Journals Resources Rankings

BOOKS, BOOKS and more BOOKS...



operations management

The exclusive newsweekly for securities processing & technology professionals

www.operationsmanagement.com

A PUBLICATION OF INSTITUTIONAL INVESTOR, IN

Current News Press Box Searches Roundtables Country Profile Clarified

Published on November 9, 2003.

Keyword Search:

Search input field with 'Go' button and 'advanced search' link

Minneapolis Firm Completes Migration To Reporting Application

Webb Financial Group has gone live with PackMan 2004, a report collation application from Lync Consulting. A report collation application is a tool that automates the production of period-end reports for clients. Michelle Ganske, administrative assistant at Webb Financial in Minneapolis, said the biggest benefit is reducing the time required to send out period-end reports to clients. The process of creating report packages for the firm's 2,000 portfolios has gone from five days to two days, she noted. Webb Financial has three back-office workers including Ganske.

The product combined Advent Software's Axy's and Microsoft Word and Excel into one package, pulling necessary documents from each to create the report package. Michelle Chumash, v.p. of client services at Lync in New York, said development on the new version began in April. Lync is currently offering the product at a cost of \$5,000 for three years.

Webb Financial Group has \$112 million in assets under management.

- Home
Web Site Navigation Links
E-books

- About This Site
Contact Us
Free Trial
Subscribe
Renew
Current Subscriber
Advertise
Help/FAQs
Career Center
Issue Archives

Change of address? click here

CUSTOMER SERVICE
1-800-715-9195
custserv3@sunbeltfs.com

Printer Friendly Version

Email this story to a friend

- Feedback to the Editor
Back To The Top
Back To OM Home



iShares banner with 'i want' text and navigation icons



© 2003 Institutional Investor

[Click here for Terms & Conditions and Privacy Policy](#)